

Client Retention Strategy

DIRECT MAIL, A KEY TO CLIENT RETENTION

Consistent and frequent communication with your clients is the key to building long-lasting relationships. Communications with your clients should be relevant and personalized, which you can leverage through direct mail. According to the Business Health's Future Ready VIII Report, firms that contact their clients more than ten times a year are 287% more profitable than those that have less frequent contact.

WHY DIRECT MAIL WORKS



Personalized and Memorable

75% of people can recall a brand after receiving a direct mail piece compared to 44% for email.*



Tangible and Longer Shelf-life

The average lifespan is 17 days for direct mail.



Increased Response Rates

Direct mail has an average response rate of 9% compared to .12% for email.*

*Direct Marketing Association

LET'S TALK FINANCIAL WELLNESS

Why the program works

Deliver consistent, educational information to your valued clients and prospects through a turnkey, automated program. This program helps to promote you (and your team) as the trusted financial professional.



Program Benefits:

- Automated, turnkey direct mail solution with postage savings
- Delivers six personalized direct mail touch points per year
- Multiple versions of content to deliver targeted, relevant information to your clients and prospects
- Increased brand awareness

To learn more about the program visit letstalkfinancialwellness .com/print



or contact us at 800-243-5334 sales@ltmclientmarketing.com