



{Name}{required}, {Designations}* {optional}
{Approved Title}, {Prudential Advisors}
{optional Insurance License #1}
{optional Insurance License #2}
{Division or Territory}

{Company Name}
{Address}
{City}, {State} {Zip Code}
{Phone Number} {Fax Number}
{Email Address}

Dear {Recipient Name},

An inheritance presents a financial opportunity that may only occur once in a lifetime. However, it can also present an overwhelming task for anyone who is not prepared to handle it.



Whether you are working on your estate strategy to determine how to leave assets to heirs or expect to receive an inheritance in the future, I can provide guidance regarding products and options. I also will work with your legal and tax advisors to help the process go smoothly.

I work with my clients and their legal representatives to create an estate strategy that addresses all of their needs and wishes. When the time comes, it is my job to follow through with the heirs and help guide them through that difficult process when someone they love passes.



**Of course,
I am here to help!**

People tend to get emotional about money, but planning for an inheritance is on a whole different level. Whether you are giving or receiving an inheritance, loss is involved.

Sincerely,

{Name Signature}

{NAME} {REQUIRED}, {DESIGNATIONS}* {OPTIONAL}
{Approved Title}, {Prudential Advisors}

[Disclosures]